

VH Global Sustainable Energy Opportunities Plc – AIFMD Disclosures as of 30 September 2021

Under AIFMD, the Company is required to calculate leverage under the two methodologies specified by the Directive, the 'Gross Method' and the 'Commitment Method'. The AIFM has currently set a maximum limit of 275% on the use of leverage based on the Gross Method and a maximum limit of 275% on the use of leverage based on the Commitment Method, which the AIFM considers consistent with the gearing limit set out in the Company's Investment Policy. As of 30/09/2021 the Company is ungeared at both Company level and project level.